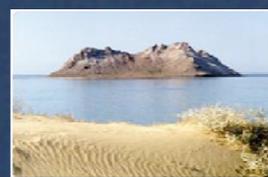
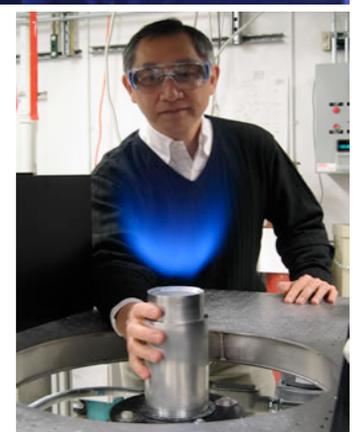
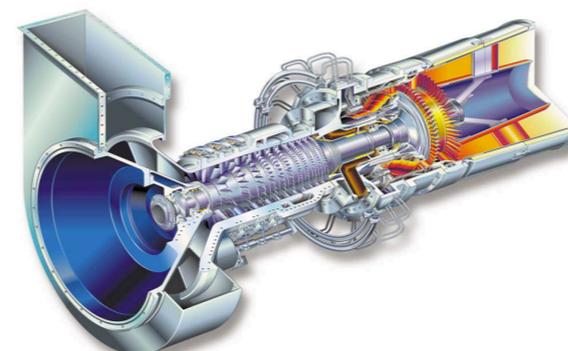


PEEKER ENERGY CORPORATION

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Lakewood, CO 80226
+(760) 845 2184



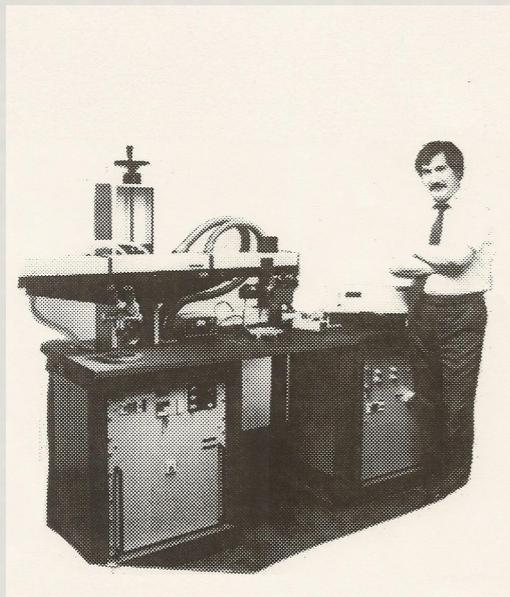
PEEKER ENERGY CORPORATION



PEEKER ENERGY CORPORATION

BASIC CORPORATE INFORMATION

HISTORY



*Founder Christian Vahab with first Laser,
1983*

PEEKER GROUP is a closely held conglomerate of private companies that originated in the late 1982 when the founder began its technology research and development of scientific, industrial and medical lasers, fiberoptics and plasma related works.

The high power laser multiplexer, the Octopus 500, used for computer controlled manufacturing, build by Robolase Systems Inc., (an early Group's entity) was the turning point in the Group's present developments which technology, concept and know-how was later turned over to PEEKER ENERGY CORPORATION. In 1991 the hydrogen generation "on demand" was added to form the power division.

Peeker Energy Corporation, was legally incorporated and registered in the State of Nevada (C20090623-2384) in June 23, 2009 as a stand alone company research group.

The founder and major shareholder, Chairman and President, Christian Vahab, patented a new form of energy: the atomic conversion plasma magneto-hydrodynamic generator, which is the backbone of the Group's technology development, a forward thinking plasma magneto-hydrodynamic state-of-the-art technology.

More proprietary technology is being developed to cover applications from power generation to transportation (auto manufacturing of a new trend of electric automobiles), airspace and space technologies. Among these are: the rear earth doped fiber tubing for ionized propulsion, V-Gen cyclotron MHD systems, a hypersonic ramjet plasma MHD aircraft engine and laser multiplexers for automation of material processing with aid of high resolution robotic controls for micro spot laser welding. The ionic propulsion for virtual levitation vehicles ([ILV](#)) in tomorrow's transportation and space vehicles, power generation through atomic-conversion and ionization (a clean new energy generation technology), millimeter scalable wafer turbines and generators fueled by air (open cycle) or inert (close looped) through millimeter fiber tubing and rear-earth doped fiber laser technologies are among the few other developments scoped by the group.

PEEKER ENERGY CORPORATION

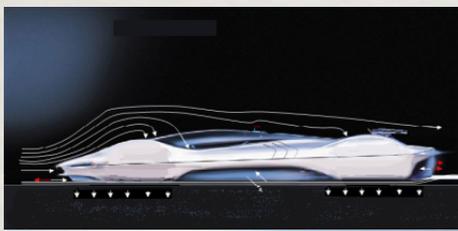
BASIC CORPORATE INFORMATION



Besides being on the edge front of energy technology, Peeker Group is also investing in other type of power generation and ecological projects such as the development of the Kino Bay, Sonora, Mexico (<http://newcityofkino.com>) project; a network of renewable energy in a single facility (Kino Bay Twin Towers - a 52 floors twin trade mark towers). At Kino Bay where the Group owns over 1,600 hectares with a raw beach front raw land value of over \$800,000,000, the group plans to build over 3,000,000 square feet (278,710 square-meters) of new manufacturing facilities for its newest V-Gen clean electricity power generation to serve the North American and the Latin American Markets. Additional manufacturing plants and regional marketing centers are projected in Europe and Asia by 2020.

The Group, also is presently negotiating with a California based aircraft manufacturing company to invest over \$100,000,000 in order to implement its R&D and marketing for the ILV propulsion technology that may define the course of aviation industry and transportation in general for years to come.

The Group continues an aggressive strategy for acquisitions of new technologies in the field of lasers, optics, renewable energy and other not yet defined out-of-the-box technologies.



PEEKER ENERGY CORPORATION

NEW TECHNOLOGY FOR CLEAN ENERGY DISTRIBUTION

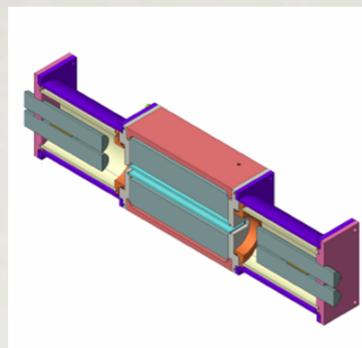


GENERAL CLEAN ENERGY TECHNOLOGY

SOLAR CELLS (or *photovoltaic* cells) are *semiconductor devices* that convert *photons* into *electricity*. Solar cells use the light from the sun to produce electricity. Cost to produce solar cells, depending on the technology used, are from **\$4,500/kW** to **\$8,000/kW**.



FUEL CELLS are *electrochemical* devices similar to a *battery* which produce electricity from an external fuel supply as opposed to the limited internal energy storage capacity of a battery. Fuel cells can use *hydrogen* on the *anode* side and *oxygen* on the *cathode* side of the fuel cell (a hydrogen cell) to produce electricity across a polymer membrane. The exhaust is water. Cost to produce fuel cells can vary from **\$5,000 per kWh** to **\$20,000 per kW**.



The “**Plasma – MHD Generator**” (PMG) is also similar to a battery that produces electricity from an internal supply of fuel sealed inside the system (the isotopes emitting short α , β and γ rays) but with a life time directly dependent upon the half-life of the pre packed fuel isotope used, normally measured in years. There is **NO EXHAUST**, **No Moving Parts** (other than heated gases); life expectancy between charges is approximately **3 years**, there is **high energy output per volume signature** (the smallest generator head and the lightest in the world for the power output); the expected breakthrough **cost to fabricate in volume is below \$50/kWh**.

PEEKER ENERGY CORPORATION

NEW TECHNOLOGY FOR CLEAN ENERGY DISTRIBUTION

MIXING AND BURNING HYDROGEN AS MAIN FUEL

BERKELEY, CA — *The Low Swirl Injector (LSI) burner developed by Robert Cheng of the U.S. Department of Energy's Lawrence Berkeley National Laboratory has been tested successfully using pure hydrogen as a fuel*



The Company's hydrogen "on demand" fueling system is proposed for integration with the Solar Turbines division of Caterpillar product and later with the Company's newest technology, the "V-Gen", which replaces turbine use all together. PEEKER ENERGY CORPORATION, located in Lakewood, Colorado, develops a number of state-of-the-art technologies dealing with the generation of clean, alternative energy. The Company developed a hydrogen generating system for fueling on demand, on site, through chemical reactions. In other words, whenever the turbine requires more fuel with higher loads, the system will increase the reaction and more hydrogen can be produced.

Compared to natural gas, hydrogen burns faster, hotter flame. Hydrogen/air mix are flammable over a wide range of mixtures, however when burning with oxygen only, no pollution is emitted, only water is exhausted. A closed loop of inert gases may be employed (such as argon, etc) to eliminate any pollution. The inert gases, which do not burn at high temperatures, are being recirculated, so if there are no loose fittings (seals) the same gas is circulated over and over.

The main compound of the catalyst, water and other elements is aluminum which at the end it is just a carrier of energy. Since making aluminum requires lots of energy, the hydrogen fueled turbines are only recommended for applications where natural gas is not readily available, or if the level of pollution requires drastic measures, or the use of advance technology is not permitted. Still, Peeker Energy Corporation develops other technologies that may justify or reduce the costs of aluminum production through the making of electricity by alternative means, i.e. nuclear power, or ion acceleration cyclotron generators (a proprietary technology of PEC) outside of the region where the hydrogen gas systems are exported.

PEEKER ENERGY CORPORATION

NEW TECHNOLOGY FOR CLEAN ENERGY DISTRIBUTION

V-GEN ELECTRON ACCELERATION – THE MHD CLEAN ELECTRICAL GENERATOR

V-GEN using thorium isotopes instead of hydrogen or fossil fuel is the Company's newest and very proprietary development technology. The new product is to be introduced and available by late 2011, once the US Patent Office allows its open publication.

This newest technology is *scalable* to clean, no-exhaust, with small to large electrical power outputs (260 MWe per system can be put together to run thousands of megawatts).

The use of low level but long lived isotopes, such as Thorium, may generate electricity for many years between recharges (1.9 to thousands of years). The alpha and beta radiation output of the thorium isotope is easily shieldable while and at the same time it will not create chain reactions, as in the case of uranium that can cause catastrophic explosions as it is not fissile (so no matter how much of this material one packs in the generator, it will not start splitting atoms, sustain a chain reaction and ultimately blow up), nor can the isotope be used to produce nuclear weapons.

Thorium's ability to accelerate electrons and thus producing high atomic collisions for ionization of the inert gases coexisting in the sealed off V-Gen system is the general modum to supply ongoing energy to the generator. Instead of wiring the system uses high speed plasma for producing power.

There is no major maintenance required during the generators on-going operation with no refueling and no exhaust of any kind over its life time, accept for the use of thorium

The cost to fabricate these thorium cyclotron MHD (V-Gen) driven generators is very low when mass produced. This technology is expected to have a deep and lasting positive impact in the world today where everyone is energy dependent with a market value measured in tens of billions of US dollars per year if not more. Considering that 1 gram of thorium may produce almost 1MWh at 100% efficiency, the new V-Gen is the only way to go "Green".

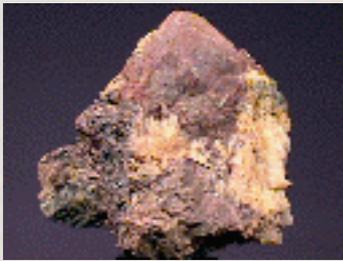


The Octopus 500 Laser Time Sharing

PEEKER ENERGY CORPORATION

NEW TECHNOLOGY FOR CLEAN ENERGY DISTRIBUTION

WHY IS THORIUM THE BEST FUEL TO BE USED FOR SMALL AND LARGE CLEAN ELECTRICITY GENERATORS ...



Thorium is a naturally occurring, slightly *radioactive metal*. It is estimated to be about three to four times more abundant than *uranium* in the Earth's crust.

Currently, officials in the Republic of India are advocating a thorium-based nuclear program, and a seed-and-blanket fuel utilizing thorium is undergoing irradiation testing at the *Kurchatov Institute* in Moscow. Advocates of the use of *thorium as the fuel source* for nuclear reactors state that they can be built to operate significantly cleaner than uranium based power plants as the waste products are much easier to handle.

We developed a power generation concept that uses low volumes of Thorium for its simple property of creating ionization of certain gases through the emission of low alpha and beta radiation, which is easily shieldable, thus very safe for its use. By using thorium, we developed a practically unlimited energy source that will solve the global energy crisis.

A brief summary showing why Thorium is the prime candidate is:

- There is **no danger of explosions** and melt-downs like the Chernobyl reactor in Ukraine;
- Thorium **produces minimal radioactive waste** - in fact the natural reduction through radiation is **stable lead**;
- Thorium is **not suitable for the production of weapon grade materials**; and
- Global thorium **reserves could cover our energy needs for thousands of years**.

PEEKER ENERGY CORPORATION

COMPANY'S EXECUTIVE MANAGEMENT TEAM



CHRISTIAN VAHAB
PRESIDENT AND CEO

Mr. VAHAB is the Chairman, President and CEO of the Peeker Group of Companies and founder. He is a retired IBM EXECUTIVE expert in IT SECURITY, BANKING, TRADING, and TECHNOLOGY. With IBM and as the Global Security Program Executive he managed multi-billion dollars portfolios of international outsourcing contracts for companies like Solectron Inc., (Sunnyvale, California), Scotiabank (Toronto, Canada), ING Bank (ING Financial, Atlanta, Georgia), and Dow Chemical.

Mr. VAHAB is a SCIENTIST – PIONEER INVENTOR specializing in LASERS, Plasma Physics, FIBEROPTICS, ELECTRO OPTICS, CLEAN ENERGY, AND SPACE PROPULSION TECHNOLOGY with over 25 years experience managing entrepreneurial activities in national and international business operations in manufacturing, research and development, and information technology.

He is the prime developer of all technologies licensed to the Company with over several patents issued and in the application process.

In 1991 he was invited and became Head Trustee and Administrator of the Anglican Covenant Trust, also known as the “Anglican Trust” (heading Martha’s Group of Heirs – Martha Ann Finch Hense), heir of the American branch of the HAPSBURG/FINCH TRUST and Head Trustee.

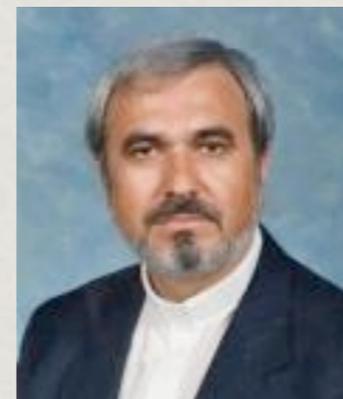


Dr. SALLAH A. RUSTUM
SENIOR VICE PRESIDENT

Dr. RUSTUM is the Chairman of the PEEKER ENERGY INTERNATIONAL SAL, a Lebanese Offshore company and the Sr. V.P, of PEEKER ENERGY CORPORATION.

Dr. RUSTUM holds a PH.D in aeronautical engineering and he is an IT security expert, also representing Global Sign in Lebanon. He has worked for many years for MEA (Middle East Airline) as an executive in charge with aviation technology and he is a former Chairman of the Beirut Chamber of Commerce.

Dr. RUSTUM is a graduate of the American University at Beirut and an expert in technology within the Middle East area. He heads the Company’s interests in the Middle East, and Eastern Europe.



V. Rev. Fr. CONSTANTIN ALECSE
TRUSTEE

V. Rev. Fr. Constantin ALECSE is the Head Trustee of the VF Trust which is managed by Christian Vahab for the benefit of his heirs. Father ALECSE is the Dean of the Pacific Coast Deanery of the Romanian Orthodox Episcopate of America – ROEA, a Diocese of the Orthodox Church of America. Fr. Alecse completed his Theological Studies Doctorate in Romania and completed his PH.D Thesis under the guidance of the Canon A.W. Allchin, Dean of the Anglican Cathedral of Canterbury and Chair of the Theological Department of London University.

PEEKER ENERGY CORPORATION

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Attention: **Christian Vahab**, President, Director
Gregory B. Taylor, CPA, CFO, Director

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Constantin Alecse, Trustee

Los Angeles, California
constantin.alecse@gmail.com

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Cornell K. Teoman, M.S. - Palm Springs, California
Phillip R. Cesario, M.S. - Dallas, Texas

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TORONTO, CANADA

TIMISOARA, ROMANIA

INDIA - Mr. Ravi Mann

LEBANON - MIDDLE EAST - Dr. Sallah A. Rustum
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